SEC.13:938212

FOR IMMEDIATE RELEASE

REGISTRATION RECORD

SECURITIES ACT OF 1933

NOVEMBER 21, 1938

(INCLUDES ANY STATEMENTS EFFECTIVE NOVEMBER 20, 1938)

INDEX

FILE NO. 2-	ISSUER NAME
3785	BANKERS ACCEPTANCE CORPORATION
3840	COCHENOUR WILLANS GOLD MINES LTD
3853	COMMONWEALTH EDISON COMPANY
3827	INSOLNA CORPORATION VT
3847	LINE MATERIAL COMPANY
3502	MANUFACTURERS TRADING CORP
3122	NATIONAL GYPSUM COMPANY
3769	NORTH PENNSYLVANIA OIL COMPANY
3860	PUBLIC SERVICE COMPANY OF NH
1141	SHAREHOLDERS CORPORATION
3104	SHAREHOLDERS CORPORATION
3875	SOUTHERN MINING AND POWER COMPANY
1304	SUNRISE MINES INC
3856	U S LIFE INS CO IN THE CITY OF N Y
3803	WESTERN UTILITIES CORPORATION

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C.

Foreword

This report of registration events occurring under the Securities Act of 1933 is issued daily by the Securities and Exchange Commission. Registration events, as they occur, are reported under the following headings:

1. REGISTRATION STATEMENTS FILED
2. AMENDMENTS FILED
3. REGISTRATION STATEMENTS FULLY EFFECTIVE
4. REGISTRATION STATEMENTS EFFECTIVE BUT UNDER NOTICE OF DEFICIENCIES, OR OTHERWISE NOT FULLY EFFECTIVE
5. POST EFFECTIVE AMENDMENTS EFFECTIVE
6. SUSPENSION DATA (INCLUDING HEARINGS ANNOUNCED)
7. WITHDRAWAL DATA
8. ANNUAL REPORTS FILED (MD FORMS)
9. SUPPLEMENTAL DATA (NOT FILED AS PART OF REGISTRATION STATEMENT)
10. OTHER ACTIONS

INSTRUCTIONS - The various items of information which appear in the report are arranged according to a system of indentations which parallel the indentations in the column headings. A HANDBOOK on registration procedure illustrating the method used in reporting registration events, and containing digests of the principal registration forms, may be obtained from the Commission on request.

INDEX - An alphabetical list of the names of all security issuers included in this report appears on the cover page. A cumulative index to registration statements appearing in the report is issued periodically.

ABBREVIATIONS - Following are some of the more frequently used abbreviations:

AMEND	- amendment
CONS	- consent; i.e., consents of experts required to be furnished in registration statements
EX	- exhibits (to registration statement)
FACE	- facing sheet; i.e., cover page of registration statement
FS	- financial statements
PR	- prospectus
R S	- registration statement

PHOTOCOPIES - The number of pages contained in each document filed with the Commission is reported in order to facilitate the placing of orders for photocopies. The Commission supplies photocopies of any document, or any part of any document, on public file. Prices are 10¢ per page for the first 100 pages in any single order, and 7¢ per page for each page over 100 pages. In ordering, please give file number and issuer name of registration statement.

IMPORTANT

The Securities and Exchange Commission does not pass on the merits of securities registered with it. It does not guarantee any securities, nor can it guarantee the correctness or accuracy of information filed with it in registration statements. The Securities Act of 1933 provides that a registration statement be on file with the Commission and open to public inspection for at least twenty days before a security issue may be offered for public sale in interstate commerce. The Act also requires that a prospectus containing a summary of the data in the registration statement be given to each purchaser of such securities at or before the time of the sale.

REGISTRATION RECORD
SECURITIES ACT OF 1933

NOVEMBER 21, 1938

FILE NO. 2 -	ISSUER NAME / CITY AND STATE / INDUSTRY / SECURITY DESCRIPTION / PURPOSE OF ISSUE / PRINCIPAL UNDERWRITER / RECORD OF ACTION — PRINCIPAL OFFICER / FORM / TITLE	UNITS REGISTERED 000 000 000	DATE 00 00 00	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED: REGISTRATION STATEMENT	PAGES FILED: PROSPECTUS	PAGES FILED: EXHIBITS
1	**REGISTRATION STATEMENTS FILED**						
3875	SOUTHERN MINING AND POWER COMPANY A01 DAHLONEGA GA C E SYKES PRES MINING AND MILLING $10 PAR 6PC CUM PFD AT 10 00 FOR POWER PLANT MILL & EQUIPMENT BLDGS DEVELOPMENT & WORKING CAP NO UNDERWRITER NAMED	35 000		350 000			
	REGISTRATION STATEMENT ORIG FILED -		11 21 38		50	6	42
2	**AMENDMENTS FILED**						
3785	BANKERS ACCEPTANCE CORPORATION A1 WASHINGTON DC ROBERT H MCNEILL PRES LAST PREVIOUSLY RECORDED ITEM						
	AMENDMENT FILED -		11 4 38		3		
	AMENDMENT FILED - ITEM 23 PR & EX D		11 21 38		3	6	1
3840	COCHENOUR WILLANS GOLD MINES LTD A1 TORONTO ONTARIO WM M COCHENOUR PRES LAST PREVIOUSLY RECORDED ITEM						
	AMENDS TO DEFER EFFECTIVE DATE -		11 3 38		1		
	AMENDMENT FILED - ITEM 3 FS CONS PR & EX 26		11 21 38		31	51	19
3853	COMMONWEALTH EDISON COMPANY A2 CHICAGO ILL EDWARD J DOYLE PRES						
	REGISTRATION STATEMENT ORIG FILED -		11 3 38		158	101	321
	AMENDMENT FILED - ITEMS 6 22 34 41 47 PR EX F G H4 H5 AND I123		11 21 38		15	100	36
	UNDERWRITING DATA AS AMENDED - HALSEY STUART & CO INC ET AL		11 21 38				
3122	NATIONAL GYPSUM COMPANY A2 BUFFALO NY M H BAKER PRES						
	REGISTRATION STATEMENT REFILED -		11 7 38		82	81	224
	AMENDMENT FILED - FACE FEE ITEMS 5 6 7 10 17 21 THRU 25 27 28 29 39 41 CONS PR EX A3 F3 G7 H6 I40 J1 & J2		11 21 38		29	85	63
	PURPOSE OF ISSUE AS AMENDED - TOWARD RETIREMENT OF ENTIRE ISSUES OF 1ST & 2ND PFD STKS FOR PLANT ADDITIONS LAND & WORKING CAPITAL		11 21 38				
3769	NORTH PENNSYLVANIA OIL COMPANY A1 OIL CITY PA M MARTENS PRES LAST PREVIOUSLY RECORDED ITEM						
	AMENDS TO DEFER EFFECTIVE DATE -		11 3 38		1		
	AMENDMENT FILED - FACE ITEMS 3 19 THRU 47 53 FS CONS PR & EX		11 21 38		44	31	21
	PROPOSED OFFERING AS AMENDED - COMMON NPV AT 5 00	65 000	11 21 38	325 000			

FILE NO. 2 -	ISSUER NAME / CITY AND STATE / INDUSTRY / SECURITY DESCRIPTION / PURPOSE OF ISSUE / PRINCIPAL UNDERWRITER / RECORD OF ACTION / PRINCIPAL OFFICER / FORM TITLE	UNITS REGISTERED 000 000 000 / DATE 00 00 00	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED: REGISTRATION STATEMENT	PROSPECTUS	EXHIBITS

2 AMENDMENTS FILED CONTINUED

3860	PUBLIC SERVICE COMPANY OF NH A2					
	MANCHESTER NH WALTER S WYMAN PRES					
	REGISTRATION STATEMENT ORIG FILED -	11 8 38		81	41	98
	AMENDS TO DEFER EFFECTIVE DATE -	11 21 38		1		
1141	SHAREHOLDERS CORPORATION A1					
	SEATTLE WASH BEN B EHRLICHMAN PRES					
	R S EFFECTIVE AS OF OCT 15 1935 ON -	10 21 35				
	AMENDMENTS OF APR 26 MAY 24 &					
	JUL 12 & 26 1937 EFFECTIVE -	7 31 37				
	ANNUAL REPORT FILED JUL 25 AMENDED -	10 1 38		6		
	POST EFFECTIVE AMENDMENT FILED -	11 21 38		71	48	34
	ITEMS 3 4 5 11 14 15 16 19 20					
	25 26 27 31 32 33 34 35 39 40					
	46 47 48 50 51 52 53 57 FS CONS					
	PR EX A A6 A7 E & I					
	PROPOSED OFFERING AS AMENDED -	11 21 38				
	$1 PAR COMMON THRU UNDERWRITER					
	BY ISSUER					
	UNISSUED SHARES AT MARKET	401 744	2 763 999			
	TREASURY SHARES AT MARKET	62 063	426 993			
	OUTSTANDING SHS IF REACQUIRED					
	MAY BE RESOLD AT MARKET	109 193	751 248			
	OF WHICH AT LEAST 36193					
	SHS NET HAVE BEEN SOLD					
	SINCE R S EFFECTIVE					
	PRINCIPAL UNDRWRTR AS AMENDED -	11 21 38				
	DRUMHELLER EHRLICHMAN COMPANY					
3104	SHAREHOLDERS CORPORATION A1					
	SEATTLE WASH BEN B EHRLICHMAN PRES					
	R S EFFECTIVE AS OF JUL 15 1937 ON -	7 31 37				
	ANNUAL REPORT FILED WITH RS 2-1141					
	JUL 25 1938 AMENDED -	10 1 38		6		
	POST EFFECTIVE AMENDMENT FILED -	11 21 38		71	48	34
	ITEMS 3 4 5 11 14 15 16 19 20					
	25 26 27 31 32 33 34 35 39 40					
	46 47 50 51 52 53 57 FS CONS PR					
	EX A A6 A7 E & I					
	PROPOSED OFFERING AS AMENDED -	11 21 38				
	$1 PAR COMMON OUTSTANDING					
	IF REACQUIRED					
	THRU UNDERWRITER AT MARKET	100 000	688 000			
	PRINCIPAL UNDRWRTR AS AMENDED -	11 21 38				
	DRUMHELLER EHRLICHMAN COMPANY					
1304	SUNRISE MINES INC A1					
	SAN DIEGO CALIF J A BLESSING PRES					
	R S EFFECTIVE AS OF APR 17 1935 ON -	6 14 35				
	AMENDS OF MAY 1 & 18					
	AND JUNE 3 1935 EFFECTIVE -	6 14 35				
	AMENDMENT OF JUN 15 & 24 1935 EFF -	6 28 35				
	AMENDMENT OF JUL 20 1936 WITHDRAWN -	8 6 36				
	R S WITHDRAWAL REQUEST DENIED -	10 28 38				
	POST EFFECTIVE AMENDMENT FILED -	11 21 38		4		
	FACE & ITEM 20					
	PROPOSED OFFERING AS AMENDED -	11 21 38				
	COMMON NPV					
	SOLD OR SUBSCRIBED FOR UNDER					
	THIS REGISTRATION AT 30C	100 000	30 000			
	AT 50C	50 000	25 000			
	AT 75C	5 000	3 750			
	REMOVED FROM REGISTRATION PER					
	THIS AMENDMENT	145 000				

FILE NO. 2 -	ISSUER NAME / CITY AND STATE / INDUSTRY / SECURITY DESCRIPTION / PURPOSE OF ISSUE / PRINCIPAL UNDERWRITER / RECORD OF ACTION / PRINCIPAL OFFICER / FORM / TITLE	UNITS REGISTERED 000 000 000 / DATE 00 00 00	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED: REGISTRATION STATEMENT	PAGES FILED: PROSPECTUS	PAGES FILED: EXHIBITS
2	**AMENDMENTS FILED** CONTINUED					
3856	U S LIFE INS CO IN THE CITY OF N Y A2 NEW YORK NY CORNELIUS V STARR PRES REGISTRATION STATEMENT ORIG FILED -	11 7 38		130	51	150
	AMENDMENT FILED -	11 21 38		38	60	3
	FACE ITEMS 5 24 FS CONS PR AND EX G1 EDITORS NOTE -	11 21 38				
	REVEIW OF ORIG R S AND PROPOSED OFFERING AS AMENDED -	11 21 38				
	OFFERING DATA SHOULD READ $5 PAR CAPITAL FIRST TO STOCKHOLDERS AT 5 00 UNSUB OF FIRST 30000 SHS WILL BE OFFERED THRU UNDERWRITER AT 5 00 BALANCE UNSUB WILL FIRST BE OPTIONED TO UNDERWRITR AT 5 00 & ANY REMAINING SHS WILL BE SOLD DIRECT TO PUBLIC AT 5 00	70 000	350 000			
3803	WESTERN UTILITIES CORPORATION A2 SAN FRANCISCO CAL C H LOVELAND PRES LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	11 12 38		5	46	
	AMENDMENT FILED -	11 21 38		35	50	
	FS AND PR					
3	**REGISTRATION STATEMENTS FULLY EFFECTIVE**					
3827	INSULNA CORPORATION VT F1 NEW ORLEANS LA LEONARD MACOMBER ETAL REGISTRATION STATEMENT ORIG FILED -	9 30 38		12	9	14
	LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	10 31 38		4	12	6
	REGISTRATION STATEMENT EFFECTIVE -	11 0 38				
	VTC FOR $10 PAR CAPITAL	11 250				
9	**SUPPLEMENTAL DATA (NOT FILED AS A PART OF REG. STATEMENT)**					
3847	LINE MATERIAL COMPANY A2 SOUTH MILWAUKEE WIS WM D KYLE PRES R S EFFECTIVE AS OF NOV 15 1938 ON -	11 16 38				
	PROSPECTUS PER RULE 800B FILED -	11 21 38			54	
3502	MANUFACTURERS TRADING CORP A1 CLEVELAND OHIO ALFRED H SACHS PRES R S EFFECTIVE AS OF NOV 24 1937 ON -	11 27 37				
	ANNUAL REPORT FILED WITH RS 2-2756 MAY 18 1938 AMENDED -	7 7 38		7		
	PROSPECTUS PER SECTION 10B1 FILED -	11 21 38			25	

UNIVERSITY OF FLORIDA
3 1262 08737 5084